Young Research's Dynamic Maximizers Portfolio[®]

The Dynamic Maximizers[®] (DM) portfolio is a conservative portfolio that Dick Young wrote about in *Intelligence Report*. The DMs were focused on high-barrier-to-entry businesses with lasting competitive advantages, as well as firms with long records of paying and increasing dividends. On the bond side, the DMs used a mix of Treasuries and investment-grade bonds whose weights varied based on the opportunities and risks in the bond market.

If you are interested in a managed portfolio that invests in a conservative mix of dividend-paying stocks and high-quality bonds, please visit <u>www.younginvestments.com</u>.